

# St. Mary Medical Center Foundation Commitment to Community 2011 Annual Report



# Excellence, compassion and justice to the total person - *body*, *mind and spirit*.

#### **Table of Contents**

- 2 Message from the Chair
- 3 Message from Sister
- 5 Giving Back to the Community
- 6 Low Vision Center
- 7 Families in Good Health
- 8 Senior Center
- 9 CARE Program
- 10 The Hands of St. Mary

- 12 Hospital Highlights
- 16 Foundation Financials
- 18 Foundation Grants 2011
- 20 Hospital Leadership
- 21 Donor Recognition
- 22 Foundation 21 Society
- 25 CARE Circle

- 26 Women's Circle of Philanthropy
- 28 Sr. Alphonsus Circle of Philanthropists
- 29 Employee Giving Campaign
- 32 Annual Fund
- 36 Hospital Guild
- 37 30th Annual Auction & Dinner
- 46 19th Annual Charity Golf Tournament

#### Note from our New Chair

"It was the best of times, it was the worst of times... it was the spring of hope, it was the winter of despair, we had everything before us, we had nothing before us..."

Charles Dickens
A Tale of Two Cities



Although Charles Dickens wrote that in 1859, he could just as well have been taking notes at our board meetings last year.

Questions regarding the future of St. Mary Medical Center were raised by our members, mimicking those in all quarters of our host city. Would the medical center be sold? Would it become a for-profit hospital? Was a new cash-rich partner in the wings? Some questions were justifiable and well-reasoned. Others were responding to rumor, innuendo, speculation, and good old-fashioned guessing. No one knew the answers.

Now we know.

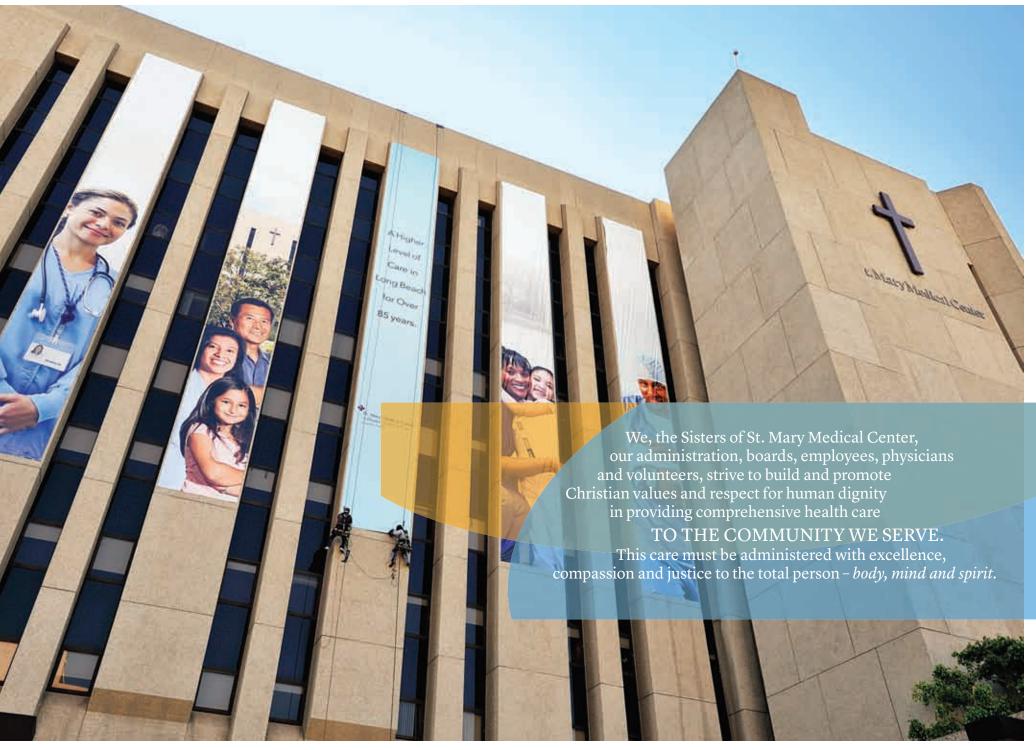
St. Mary Medical Center will remain just what it has been since its founding almost 90 years ago – a non-profit medical center with strong historical and philosophical ties to the community and the Catholic Church, anchored by the caring mission of the Sisters of Charity of the Incarnate Word. It remains an integral part of one of the largest, non-profit hospital groups in America. Our Foundation continues as it has been for 41 years, a loyal, enthusiastic, and exclusive financial supporter of St. Mary Medical Center and its services.

We have emerged from this period, of course, relieved that St. Mary Medical Center has weathered the storm and that the Foundation's mission continues. Yet, just considering what we might have lost, we have come away with more. Today, we have an even greater appreciation of the people and programs of St. Mary, services and facilities that could have been throttled back or sacrificed had a different path been chosen.

Since a number of months always pass between the end of the fiscal year (June 30) and the publication of the Foundation's Annual Report that must await the compilation of facts and figures from many sources, I felt this note was needed to assure our donors and friends that all is well. Yet, change will undoubtedly continue. In fact, as I draft this note in January 2012, the announcement has just been made that CHW, the medical center's corporate parent, has changed its name to Dignity Health, effective immediately. And, so it goes.

Despite change and challenge, 2010-2011 was a highly successful year for our Foundation, and all who were responsible for it have my sincere congratulations and deserve the accolades of the community they served so well.

George Murchison, Chair



# Message from the Chair



Leo Vander Lans Chair, St. Mary Foundation

There are periods in every life when the underpinning of who we are, what we do and what we know suddenly is shaken to the core. What was for so long may not be much longer. What we have worked to sustain may soon be unnecessary. What we have taken for granted over a lifetime may be altered by forces we cannot control. Nothing, as they say, lasts forever.

Well, perhaps some things do.

We began our 2010-2011 fiscal year in the middle of a 40th Anniversary Foundation capital campaign for technological and facility support projects in cardiology, women's health, obstetrics and bariatric care and to raise funds for mission-based programs begun by the Sisters over the years.

Such human needs are always with us.

At the time we began the 2010-2011 year, we already had \$758,000 toward our \$1.25 million goal. Under the always able leadership of Lou Cassani, my predecessor as Foundation chair, the campaign goal was quickly eclipsed in less than nine months. We were grateful to receive gifts from newer benefactors but also thank the generous donors who have been with us – every step of the way – since the Foundation began forty years ago, a fitting conclusion to a 40th Anniversary fund drive.

The generosity of the Greater Long Beach community is unshakable.

By November 2010, the efforts to convince some people and organizations to donate items of significant value and to entice others to pay even more than they might be worth, bore fruit as our 30th Annual Gala Auction saw 560 people bid on 500 items, bringing in a total of \$327,000 net for the evening.

In the case of both the 40th Anniversary capital campaign and the 30th Annual Gala Auction, individual gifts of \$5,000 or more were matched by a series of \$5,000 "matching grants" through the

generosity of the Ackerman family and the Evalyn M. Bauer Foundation, continuing the unprecedented, multi-million-dollar generosity that began when Modestus and Evalyn Bauer first stepped forward more than forty years ago.

The ability of individuals to change our world is as old as mankind itself.

During the year, the recommendations made in 2010 by an outside consultant for the Foundation to refocus on volunteers, board leadership and staff was brought to fruition and we increased our concentration on major gifts and planned giving, and recruited new Board members. With the anticipated retirement of Foundation President, John Wagner, after 20 years of outstanding service to the Foundation and the community, Drew Gagner, a seasoned, fund development executive with nationwide experience in major medical centers on the East and West Coasts, was named his successor. We also saw the retirement of our Vice President, Ike Hancock and the departure of our Director of Development, Denice Lanuti, for a new professional opportunity.

New faces, like new opportunities, are inescapable and bring exciting new challenges.

Our 19th Annual Charity Golf tournament, the final event of every fiscal year, had become a veritable institution under the 18-year leadership of Dr. Vince Esposito and had raised \$2.6 million over the years. This year, Paul Carter and Dr. Steve Shea co-chaired the June event with a full field of 144 golfers spending a great day on the links at the Virginia Country Club and raising \$190,000 to support Labor, Delivery and Pediatrics at St. Mary.

Golf is like the oil business. Even when it's bad, it's still pretty good.

As we brought this year to a close, there arose a matter of concern to the Foundation, to those affiliated with it, and to the community

# Message from Sister

at large. By June 30, 2011, there were reports that St. Mary Medical Center would undergo major changes that, if true, could significantly impact our Foundation's mission and operations. We concluded the year unsure of the future. To ignore those reports and their potential impact for 2011-2012 and beyond would be a disservice to our history.

However, by all traditional measures, 2010-2011 was a successful year on all fronts. Despite our questions and concerns about the future of the medical center and our Foundation, we ended the year with an unflinching belief in the goodness of our Sisters, the life-preserving dedication of the people at St. Mary Medical Center, the loyalty of the volunteers within our own Foundation, and in the caring of the thousands of folks in and around Long Beach who have sustained the good works of St. Mary throughout our community for almost 90 years.

Some things – vital, life-affirming things – really do last forever. Thanks for a wonderful term.

#### Commitment to Community

St. Mary Medical Center has had a close bond with the Long Beach community for 89 years. When the Sisters were invited to minister to the sick, they purchased the hospital from Dr. Boyd. It was in this small frame building in 1923 that a new service to the community of Long Beach began. When the Sisters purchased the hospital, it was with a vision to respond not only to a need but also to embark on a mission of building a medical center that was to become a leading enterprise in the provision of health care.

Of course, the growth of a medical center was no small task but one built on steps of confidence and a milestone that was carefully and quietly executed through philanthropic endeavors. The community came together to ensure that the Sisters saw their vision become a reality in a spiritual, healing environment.

The transformation from the original small building was not without its challenges, the first of which was the earthquake of 1933 which caused severe damage but fortunately no loss of life. It was in this darkest hour, post-earthquake, that the community rallied to support the Sisters who maintained their commitment to continue providing medical service. This reconstruction effort was indeed a partnership – a coming together of Sisters and the community, committed to bringing about a new, updated, state of the art medical complex that continued to grow and expand. With the rebirth of the city after the earthquake, the Sisters never wavered in their dedication, but worked quietly and without fanfare to ensure quality health care as an essential responsibility, one that can be looked upon with optimism toward the future and pride and satisfaction for the many accomplishments.

Through its 89 years, St. Mary Medical Center has been not only a health care facility, but a center of cultural diversity in Long Beach as well. This mixture of cultures and beliefs is a source of strength and innovation. St. Mary is a recognized touchstone in the community and has grown not only in size, but also in stature to become a leader in health care that it is today.



Sister Gerard Earls
Vice President, Mission Services







# For Good Measure

Dimensions, fortunes, progress, accomplishments, volumes, popularity, and time, just to name a few, are easily measurable. Love, hope, effort, and a spirit of community are more difficult. Yet, love produces hope. Hope inspires effort, which, in turn, builds spirit and nourishes community.

# And, community is protected and preserved by mutual commitment.

The commitment of St. Mary Medical Center to the community of Long Beach reaches back 89 years when the Sisters of Charity of the Incarnate Word bought a private sanitarium and converted it into St. Mary Hospital. Since then, the people of Long Beach have given generously to sustain St. Mary. For its part, St. Mary Medical Center has given hundreds of millions of dollars in charitable medical costs and in unreimbursed care provided through state and federal programs.

Additionally, tens of millions of dollars have been contributed through community services and education. Historically, St. Mary Medical Center also has been one of the top ten employers in Long Beach and a major consumer of services, channeling significant funds back into the local community.

It is this shared commitment among the people of Long Beach and the people of St. Mary Medical Center that has made us each part of the other and together a vibrant community of caring.

1,462

Annual purchasing impact of St. Mary Medical Center employees on the greater Long Beach community (not including physicians or volunteers).

Number of employees at St. Mary Medical Center.

16%

Percentage on total expenses spent on community benefits.

# Giving Back to the Community

St. Mary Medical Center improves the health of its patients and assists the communities it serves by demonstrating leadership through superior clinical outcomes, quality service, health and healing for the broader community, advocacy and care for those who are poor, and stewardship of financial, human and environmental resources.

St. Mary Medical Center and our sponsors, the Sisters of Charity of the Incarnate Word, are dedicated to providing the Long Beach community with the following:

- · Compassionate, high-quality, affordable health services
- · Advocating for our sisters and brothers who are poor and disenfranchised
- · Partnerships with others in the community to improve the quality of life for all

In 2010 - 2011, St. Mary provided \$36,125,491 of uncompensated services and charity programs to the Long Beach community. This figure includes indigent/charity care, community outreach, community service programs, and community education programs.

St. Mary realizes the needs of the community's underserved are much greater than resources can provide. To that end, and as part of our Commitment to Community, St. Mary also provides direct grants to other 501(c)(3) organizations and sponsors a large variety of fund development projects of many worthy organizations.

Summary of Quantifiable Benefits provided by St. Mary Medical Center:

\$ 6,686,063	Charity Care for Patients
\$6,305,358	Cost of MediCal & Other Public Programs
\$ 5,395,726	Unpaid Costs of Medicare
\$10,571,126	Community Services, Health Fairs and Community Outreach
\$ 7,167,218	Health Education and Benefits for Broader Community

\$36,125,491 Total Community Benefits

# Low Vision Center

They come by the thousands. Some are referred by their physicians, but most hear about us from their families, teachers, friends, or neighbors. Still others are just walking by and step through the door. All leave smiling.

Our consultations are free.

Our vision aids and equipment are provided at cost.

Founded in 1976 by ophthalmologist Orville W. Cole, M.D., the Low Vision Center (LVC), is located at 1055 Linden Ave. on the St. Mary campus. The center is funded with private donations and grants by and through the St. Mary Medical Center Foundation and the medical center itself. In FY 2011, the Foundation provided LVC with grants totaling \$220,000, or almost forty percent of the LVC's total operating expenses.

LVC offers approximately 300 different optical aids. They range from hand-held magnifiers to electric video magnifiers that read images laid on a flat surface and magnify them 60 times onto a screen. The center has sixteen of these machines, obtained through grants. More commonplace items are illuminated magnifying glasses, headgear with flip-down magnifiers and clip-on magnifiers that enhance maximum prescription eyeglasses.

LVC has served private and parochial schools since its beginnings, but expanded into the public school system three years ago. It focuses on elementary schools, but high schools are served by special request. A normal day at a school screens between 140 and 360 students.

Independent Living Skills lectures and classes – also free – are taught at the center and in various public and private venues in the community. Attendees are taught techniques for daily living, such as cleaning, cooking and labeling skills. Equipment provided includes canes, sewing and handiwork implements, and reading glasses.

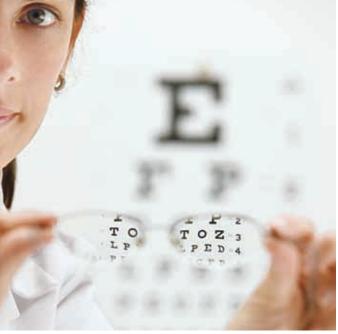
LVC programs are also available at health fairs, senior centers and at meetings of both public and private organizations upon request. Even home visits are possible, when needed.

All told, LVC served 6,140 people in our community over the past year, including 4,108 children.





Low Vision volunteers Claire Marmion, Margie Hearn, Supervisor Debbie Acevedo, and volunteers Alex Acevedo, Angie Zarifes and Marge Karwisch.









Above, left is long time volunteer Claire Marmion helping student Rosita Pimental. Above, right is student Lorna Dokyi and bottom, left is Debbie Acevedo, Supervisor, O.A.C.

# Families in Good Health

In 1987, Families in Good Health (FiGH), was born out of the healthcare needs of people who had escaped almost certain death, people who had arrived in our community with little more than hope to sustain them and community caring to help them rebuild their lives.





(top right) Coreen Correa, F.N.P.M.S.N. counsels Syveng Sot with the help of FiGH Patient Navigator Sithary Oun Ly. (above left) Correa examines patient Sot. (above right) Patient Sinat Um and FiGH Patient Navigator Mimi Sisawang visit with Correa.





Director of FiGH, Lillian Lew.

For its first decade, our FiGH Program was known as the Southeast Asian Health Project serving primarily refugees from Cambodia with outreach, patient navigation and home visitation services to bridge the culture gap.

By the mid-1990s, this significant minority presence had expanded to include growing Latino and African-American populations and the program morphed into FiGH.

Operating overhead is provided by St. Mary Medical Center, but the majority of funding comes from public and private grants through our Foundation.

Current activities include:

#### **Best Babies Collaborative**

FiGH is one of the original partners in the Best Babies Collaborative, a program of community-based groups providing intra-conception care to high-risk women from pre-natal to two years after birth.

#### Education Providers - Supporting Children (EPSC)

EPSC reaches out into the otherwise unrecognized community of unofficial child-care providers, such as grandparents, friends, neighbors, and siblings, with formal instruction for caring for newborns and children up to age five.

#### Love Your Heart

Only in its second year, the Love Your Heart program, established in memory of Kellee Murchison Bennett, provides cardiac screenings focused on the Asian, Latino, and African-American communities. More than 1,800 persons were screened by Love Your Heart in 2011.

#### Educated Men with Meaningful Messages (EM<sup>3</sup>)

Formed in 1996, EM<sup>3</sup> is a state-funded program that advocates and promotes health equity in all communities of color. Since then, the program has provided guidance and direction to thousands of at-risk multi-ethnic youth.

#### Healthy Aging for Pacific Asian Seniors (HAPAS)

Part of a federally funded collaborative, HAPAS provides better access to healthcare, medication education and case management within the Laotian community.

#### Promoting Access to Health (PATH)

A collaborative of Pacific Islander and Southeast Asian servicing agencies, PATH's focus is to increase early screenings for cervical cancer and breast cancer diagnosis and treatment.

#### **Taking Control**

Through Taking Control, we offer breast cancer education and patient guidance funded by the Komen Race for the Cure Foundation.

## Senior Center







Seniors getting a morning workout. Top right is Senior Care Coordinator, Sandy Bazant.

Sometimes in ways few would expect, more than 7,000 men and women, the majority aged 55 up, were directly served by the St. Mary Senior Center in 2010-2011.

The Senior Center is located in a modest, former physicians' office building next to the medical center's major education center across from St. Mary's main entrance. Sandy Bazant is the program's only full-time staff member, but is assisted by almost a dozen hard-working volunteers. Together they coordinate the classes and workshops, as well as free health screenings, low-cost exercise and massage programs. The center offers free computer training/internet access and makes fax and copier services available. Members also receive complimentary hospital parking and transportation.

In 2010-2011, more than sixty-five community education lectures were offered and more than forty-five health and wellness screenings were conducted for seniors. Lectures and screenings attract people outside the immediate St. Mary neighborhood and Long Beach, such as Seal Beach and Los Alamitos.

As people age, navigating through increasingly complex medical issues and opportunities can prove overwhelming. With a membership of almost 12,000 people and a newsletter mailing list that exceeds 22,000, our Senior Health Services reaches out to this growing community to help our aging friends, family and neighbors to continue to lead healthy, productive and confident lives.





Many of the seniors have been attending the morning exercise classes for over ten years. (Bottom) Long-time St. Mary supporter Louise Kadvany attends the morning Senior exercise class.

# **CARE** Program

### Comprehensive AIDS Resource and Education

Much has changed since our CARE program was launched a quarter century ago. What had begun as a few isolated cases of a mysterious and virulent illness among otherwise healthy young gay men had become a seeming torrent of illness and death among gay and straight communities alike.

Misinformation and misunderstanding ran rampant through all segments of society. True to its mission and tradition, St. Mary Medical Center took action to help those in need.

We are immensely proud of the role the St. Mary CARE program has played not only directly among the communities of Long Beach, but by example and replication across America. Today, ours is a non-profit, hospital-based, nationally recognized program providing HIV medical, dental and psychological services to more than 1,500 low income residents of southern Los Angeles County, regardless of their ability to pay.

The severe economic downturn of the past few years has increased the number of people who have lost or given up costly health insurance and cannot afford to pay for our services. In 2011, our lapsed insurance clients increased by thirty percent and our overall case load by twenty percent.

Despite the gains made in public education and attitude over the years, we remain sensitive to our clients privacy; ours is the only HIV-testing clinic in Long Beach that is not clearly identified as an STD (sexually transmitted disease) facility. This facility is completely staffed by Board-Certified Infectious Disease Specialists and highly trained nurses, social workers and other healthcare professionals with insight into the needs of a diverse, multi-ethnic population.









Mark Davis, D.D.S., Dental Director, C.A.R.E. Programs and Clinics, attends patient Michael Blacker at the C.A.R.E. Dental Center and volunteers Evan Wilson and Jacquez Hunter work the C.A.R.E. Food Pantry distributing nutritious food to C.A.R.E. clients and their families in need.

Our CARE Dental Center offers the HIV community two full-time dentists who fill and extract teeth, produce partial and complete dentures, and perform root canals, as well as a full-time hygienist. It is one of very few HIV-specific dental clinics in the United States.

CARE also offers on-site psychiatric counseling, as well as individual and group counseling services, and abuse screenings, as well as referral services to outside providers. In 2011, all of the HIV-positive clients were offered these care linkages, an offer accepted by seventyfive percent of those referred.

Nutritional services are provided by our registered dietician and housing assistance comes through our contract with the City Of Long Beach, which provides two full-time, on-site housing coordinators.

The CARE's Family Services Program (FSP) is wide-ranging and geared to helping the changing HIV/AIDS community in Long Beach and beyond. Its services are available to individuals living with at least one dependent child under 21. The bi-monthly Family Food Bank, for instance, provides fresh meat, produce, and dairy products, as well as packaged staples not just to the infected individual, but the entire family - the only such provider in our area.

The CARE Program in 2010-2011, had visits totaling 198,069 across its services base and anticipates almost a quarter million visits in 2011-2012.

Marcia Alcouloumre, M.D., C.A.R.E. Medical Director and Robert Stohr, Manager of Client Services.







# The Hands of St. Mary

## Open, outstretched hands can be many things.

They can be an offer of help in times of dire need. They can be grasped softly to welcome new acquaintances or with vigor to greet old friends. They can steady us as we walk along new and uncertain paths. They can rest gently on our shoulders in reassurance that we are not alone.

The clinics of St. Mary are the outstretched hands of our medical center. They reach out into our community in a connection of caring and concern. When a young girl enters the world of womanhood, our OB/GYN Clinic extends a gentle hand. Our Pediatric Clinic offers a confident guide through the mystery and wonders of childhood and the challenges of being a new parent. When life's hard lessons descend upon our community's core or a family member's absence impacts those left behind, our hands reach out from the Family Clinic. And, when life and time change everything, we are there in our Senior Clinic to offer advice, counsel, and medical expertise.

Our clinics, while serving thousands of our neighbors, also usher new patients into the St. Mary Medical Center system of care. They introduce our medical staff, health care professionals, and a myriad of services to individuals and families who might not otherwise know about or benefit from the excellent care St. Mary offers. The Senior Clinic and the Family Clinic also introduce our graduate medical resident physicians to the community and help them to complete their formal, full-time medical training. As in any valuable and valued relationship, each learns from the other and leaves with something more than they had before.

Simply stated, our clinics are there for the community. They do not always operate in the financial black, but they never want for resources because profit has never been the point. Our clinics exist to help anyone who needs medical assistance and care who, for whatever reason, need not or cannot avail themselves of the services at St. Mary Medical Center. They are truly our outreached hands of help and hope.



Shown above: Orineasha Jones, Marley Walker and Robert Walker have a checkup at the newly opened Pediatric Clinic.

Bottom photo: Five-week-old Cesar with his mom, Grullermina, and dad, Adres, takes a nap while waiting for his check-up.



Marcia Alcouloumre, M.D. checks on patient Jonathan Glenn.











Two year-old Yamileth Barroso plays in the new Pediatric waiting room.



Two and a half year-old Destiny Cortez waits for her appointment.

# Hospital Highlights

#### **Fact Sheet**

- St. Mary Medical Center, the only Catholic hospital in Long Beach, is a 389 licensed bed not-for-profit medical center offering diversified and award-winning medical services. St. Mary opened in 1923 as a 70-bed hospital under the sponsorship of the Sisters of Charity of the Incarnate Word. In 1996, St. Mary joined Catholic Healthcare West, the largest non-profit health care system in California, which operates 40 hospitals in California, Arizona and Nevada.
- St. Mary serves as the only regional teaching hospital for the UCLA School of Medicine and offers medical students the opportunity to learn from the latest and most advanced techniques available. St. Mary has led the way by being the first in Long Beach with the following: labor & delivery and recovery rooms; private birthing suites; cardiac department; pacemaker implant procedure; trauma center; HIV treatment center; and hospital-based hospice program. In addition, it has the first and only Low Vision Center in the area. St. Mary is also the base hospital for paramedic services in Long Beach, and the designated Disaster Resource Center for Long Beach and southern L. A. County.
- St. Mary has also made its mark nationally as the nation's first hospital to fully integrate Patient-Focused Care, the nation's first managed care network for HIV-positive patients and one of only eight hospitals to participate in the pilot of the latest treatments of breast cancer.

Affiliation: UCLA School of Medicine







#### **Principal Services:**

- · Comprehensive Cancer Center offering state-of-the-art protocols in chemotherapy, radiation oncology and surgery. St. Mary provides patients the latest medications and treatment techniques, including chemotherapy, immunotherapy, biologic response modifiers, nutritional interventions and new anti-nausea agents.
- The Cardiac Center at St. Mary provides comprehensive cardiac services including innovative techniques such as coronary stents, electrophysiology studies, ablations, and coronary arterial bypass surgery.
- · The SurgiCenter at St. Mary is Long Beach's only freestanding, hospital-based outpatient surgery center.

- 24-hour Emergency Services and a Level II Trauma Center, with a base station for LA County Mobile Intensive Care squads and has a helipad for emergency air transport.
- · The Rehabilitation Institute offers physical and occupational therapies, and speech pathology.
- · Passages Outpatient Program includes geriatric assessments, outpatient geropsychiatric treatment, support groups, and rehabilitation.
- · Maternal & Child Health department had a banner year in 2010 delivering 3,022 babies, and is on track to deliver over 3,000 this year. The department includes

Labor & Delivery, Post Partum and Level II Neo-natal Intensive Care Unit.

- · Bariatric Surgery Center offers treatment to patients struggling with obesity-related issues, and is a Center of Excellence as approved by the American Society of Metabolic & Bariatric Surgeons.
- · Disaster Resource Center at St. Mary is the designated regional center for disaster preparedness in the event of a major catastrophe for eleven hospitals and medical centers in the greater Long Beach and southern Los Angeles County area.

# St. Mary's Own Irish Blessing

May the road rise to meet you, May the wind be always at your back; May the sun shine warm upon your face, the rains fall soft upon your fields and, until we meet again, may God hold you in the palm of His Hand.

St. Mary benefactor, Kathleen Burke, has had a relationship with the Sisters of Charity of the Incarnate Word ever since she was a school girl in St. Louis, MO. The grade school and high school she attended were sponsored by the Sisters of Charity. Raised in a strong Irish Catholic family, Kathleen was devoted to her parents, Edward Patrick Burke and Nellie Keating Burke.

Kathleen graduated from Fontbonne University with a degree in nutrition and most of her professional career was spent as a nutritionist. After moving to San Diego, she managed the Head Start Program there and was also involved in the California Senior Nutrition Program. After retiring from the State, she was active in property management. In fact, the three charitable remainder trusts that Kathleen has established were all funded with highly appreciated apartment complexes.

Her affiliation with St. Mary Medical Center began as a member of the Guild. Her volunteer efforts continued through working with seniors at her church, retirement homes, and convalescent hospitals. She derived great pleasure in her role as a Eucharistic minister at these facilities.

Kathleen is a very giving person and in addition to her charitable contributions, each year she purchases and distributes hundreds of loaves of bread during the holidays in support of a Catholic charity in Los Angeles.

Kathleen's support of St. Mary has been frequent and significant. St. Mary is the beneficiary of three charitable remainder trusts, a charitable gift annuity, and is included as a beneficiary of her estate. In addition, Kathleen is a generous benefactor of her church, many Catholic charities, and Thomas Acquinas College in Ojai.

In honor of Kathleen's benevolence, one of the major conference rooms in the John Edward Parr Health Enhancement Center has been designated the Burke Room. To paraphrase the Irish Blessing, "God holds Kathleen in the palm of His hand."



Kathleen Burke with Fr. John at the dedication of the Burke Room on March 17, 2011.

"God holds Kathleen in the palm of His hand"

# John Wagner Retires

The numbers are impressive: 20-years of service; more than \$100 million raised; a successful \$29 million capital campaign; \$100 million in grants to St Mary Medical Center.

The work product exceptional: a reorganization of the fund-raising structure; the expansion of the Board; the formation of the Foundation 21 Society; the championing of the Charity Golf Tournament; the ongoing support and leadership for the Gala Auction.

On these facts alone, there would be cause to celebrate our friend, colleague and mentor John T. Wagner. But there is so much more to the man.

His humility is evident. Accurately and appropriately, John would always give credit to the Sisters, Board, donors and hospital leaders for the ongoing success of the Foundation. But none can deny John's distinctive brand of self-effacing, but strong leadership. One cannot but help note John's deep respect for the Sisters of Charity of the Incarnate Word and his devotion to Sister Alphonsus. This is reflected and mirrored by the admiration the Sisters have for John. The notable kindness and thoughtfulness expressed by John in his communications with all who came into contact with the Foundation, and his mentorship of the staff who worked with him are remembered every day, and are practiced by the dedicated staff he left in place upon his retirement.

Of course, every great man has the cherished support of his family to keep the professional and personal in balance. And John is no exception. Jayne has been an outstanding partner to John, charming and grounded, and recognized as an asset to the Wagner trademark – the true "better half". Both John and Jayne take great pride in their successful adult children. They have a daughter Koren (who is a physical therapist with a doctorate in physical therapy from Duke), and a son Ian (an investment banker with a degree from the University of California at Berkeley).

While John is now officially retired, he intends on staying involved with the Foundation as a donor, volunteer and adviser. For those fellow donors, key volunteers and staff leaders there cannot be better news than that.



Guest of Honor, John Wagner and Sheila Hanley at the Virginia Country Club.



At the scene were Sr. Ursula O'Keefe, CCVI, Claire and Bill Marmion, Ph.D., and Sr. Edith Judge, CCVI.



Gene and Ann Lentzner and Laura Gresham.



Mark Mills and Evelyn Best.



Ian Wagner, Jayne Wagner, Eileen Steigerwald, Koren Wagner and Emma Kowakoski.



Ginny Oleen, Sr. Gerard Earls, Lynette Rausch and Eileen Steigerwald.



George and Joyce Murchison, John Wagner and Judy Vander Lans.



Loyd and Guild President Ginnie Wilcox and Henry and Jane Meyer.



Enjoying dinner conversation are Stephen Shea, M.D., Rocky Suares and Andrew Burg, M.D.

William Hanley, M.D., Gina Smith and Don Carlos at the cocktail reception.





John Wagner (second from left) with long time friends Vince Esposito, M.D, and Arline and Mike Walter.

# Foundation Financials

#### St. Mary Medical Center Foundation Statement of Revenue, Expense and Changes in Fund Balance

The St. Mary Medical Center Foundation is an independent non-profit 501(c)(3) corporation that exists for the sole purpose of developing resources for St. Mary Medical Center. Contributions to the St. Mary Medical Center Foundation are tax deductible.

#### Grants as % of Fund Balance 2010-2011\*

\*Fiscal Year is July 1 - June 30.

Year	Restricted	Unrestricted	Total		s as % of Balance
2011	\$3,904,141	\$653,945	\$4,558,086	\$31,371,981	15%
2010	\$3,092,122	\$1,439,333	\$4,531,455	\$25,135,825	18%
2009	\$2,192,323	\$1,383,488	\$3,575,811	\$22,516,817	16%
2008	\$2,550,671	\$2,012,236	\$4,562,907	\$27,829,688	16%
2007	\$2,760,827	\$1,751,287	\$4,512,114	\$33,211,004	14%
2006	\$3,316,878	\$2,169,965	\$5,486,843	\$30,153,307	18%
2005	\$4,590,418	\$612,087	\$5,202,505	\$30,718,334	17%
2004	\$3,776,575	\$407,935	\$4,184,510	\$29,581,313	14%
2003	\$3,623,187	\$887,000	\$4,510,187	\$27,205,162	17%
2002	\$2,199,621	\$2,535,806	\$4,735,427	\$30,002,731	16%
Ten Year	· Average 16.3%				

#### Audited Financials For the Year Ending June 30, 2011

	Unrestricted	Temporarily Restricted	Permanently Restricted	Total
REVENUE				
Gifts, Grants and Bequests	\$817,366	\$4,003,571	О	\$4,820,937
Investment and Other Income	\$3,034,747	\$11,690	О	\$3,046,437
Operating Grant	\$2,609,591	О	О	\$2,609,591
Total Revenue	\$6,461,704	\$4,015,261	0	\$10,476,965
EXPENSE General and Administrative Fund Raising	\$363,859 \$1,441,923	0	0	\$363,859 \$1,441,923
Total Expense	\$1,805,782	0	0	\$1,805,782
Excess of Revenue Over Expense	\$4,655,922	\$4,015,261	0	\$8,671,183
FUND DISTRIBUTIONS				
Grants to Medical Center	\$1,441,923	\$2,355,688	О	\$3,797,611
Net Increase in Fund Balance	\$3,442,059	\$2,780,032	\$14,065	\$6,236,156
Fund Balance 6/30/10	\$13,781,247	\$10,378,923	\$975,855	\$25,135,825
Fund Balance 6/30/11	\$17,223,306	\$13,158,955	\$989,720	\$31,371,981

#### **Audited Financials**

The St. Mary Medical Center Foundation is an independent non-profit 501(c)(3) corporation that exists for the sole purpose of developing resources for St. Mary Medical Center. Contributions to the St. Mary Medical Center Foundation are tax deductible.

Income figures in the financial statement above show net income of \$4,820,937 million from fundraising sources. During the fiscal year (July 1, 2010 - June 30, 2011) the Foundation generated \$5,189,834 million in gross income from various organized fundraising programs, including special events, campaign pledges and bequests from the groups of donors listed in the chart on the next page. These should not agree with the net income statement above. The number of donors in 2011 was 2,590.

In fiscal year 2011 (July 1, 2010 – June 30, 2011), the Foundation raised net revenue of \$4,820,937 in gifts, grants and bequests from a total of 3,823 gifts. (See audited figures in the chart on the previous page). The number of donors and the gross revenue from donor constituencies are listed below.

Gifts received for unrestricted purposes were generated by the Foundation's Annual Fund and by other unrestricted gifts and bequests. For restricted purposes, gifts came from a variety of constituent groups and sources - Major Gifts from individuals and corporations, Public and Private Grants from government agencies and private Foundations, and Estate Planned Gifts from individuals.

Lou Cassani, Chair of the Fund Development Committee of the Foundation Board of Trustees, once again monitored the fund raising performance of the Foundation in 2011 for the Board.

#### St. Mary Medical Center Foundation Gift Summary by Source 2010-2011

	Number of Donors	Gift Income	% of Income
Boards	92	\$172,251	4%
Medical Staff	89	\$189,207	4%
Employees	655	\$256,926	5%
Guild/Auxillary	36	\$129,137	3%
Former Patients	16	\$7,346	0%
Friends	1,495	\$1,434,769	29%
Corporations	151	\$255,232	5%
Foundations	19	\$810,158	17%
Government	4	\$1,209,112	26%
Organizations	30	\$241,518	5%
Subtotal	2,587	\$4,705,656	99%
Bequests	3	\$484,178	1%
Total	2,590	\$5,189,834	100%

#### Grants approved for St. Mary Medical Center

Under the leadership of Dave Shlemmer, Chair of the Grants Committee, the St. Mary Foundation awarded \$3.8 million for the year, approving \$4.6 million in new grants to St. Mary in the year ending June 30, 2011.

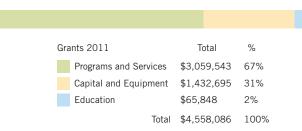
The Grants Committee approved a total of \$3.1 million in new grants for programs and services, continuing its commitments for St. Mary's Community Outreach Programs, many of which were started by the Sisters of Charity to improve the quality of life for the residents of Long Beach. These programs include the Low Vision Center, the Families in Good Health Program, and the C.A.R.E. Program.

Grants were also made to support innovative programs to meet recent hospital and community needs, such as the Palliative Care Program, the Munzer Nurse Scholar Program, and the Clinical Care Extender Program for young interns volunteering at St. Mary.

The Committee also approved new grants totaling \$1.4 million for capital needs including \$350,000 for hospital signage, \$250,000 for the Labor & Delivery renovation, \$170,000 for equipment in Obstectrics & Gynecology.

The Foundation has awarded the hospital \$46 million in grants in the past ten years. (See chart below).

#### Grants 2011

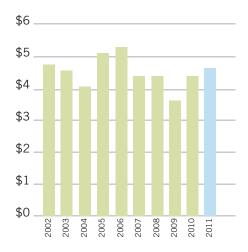


#### Investment Income

For the fiscal year ended June 30, 2011, the Foundation showed a net gain in its investment portfolio of \$3,046,437 million, including realized and unrealized gains and losses. The Foundation's portfolio performed nicely in 2011 with a 16% return.

This was the eighth full year of investment oversight by Beacon Pointe Advisors who were hired in 2003 to oversee the management of Foundation assets. Beacon Pointe, under the supervision of the Foundation Investment Committee, which is chaired by Bob Fronke, former Long Beach City Auditor, monitored the following firms who managed the various asset groups of the portfolio in 2011: Knightsbridge Asset Management, St. James, Stralem & Co., Saratoga and Vaughn Nelson (Domestic Equity Managers), Dodge & Cox and Lazard (International Equity Managers), PIMCO (Domestic Fixed Income Manager), Templeton International Fixed Income, E.I.I. (Real Estate), and Hatteras, PIMCO Commodity and R.S. Natural Resources (Special Alternative Investment Managers). The CHW Philanthropic Fund and Farmers & Merchants Bank added to the portfolio's diversity.

#### Grants 2002-2011 In Millions



# Foundation Grants 2011

Hospital Departments & Services

These grants include funding for an Emergency Room Resident,

a Geriatrics Symposium, the Employee Assistance Program,

is unable to afford it.

\$673,058

	for programs, service, education, capital improvements and equipm was established in 1970 by the Sisters of Charity of the Incarnation this purpose. Each year the Crante Committee of the Foundation	a patient emergency medicine program, and much needed equipment throughout the hospital.		
for this purpose. Each year the Grants Committee of the Foundation recommends grants for projects requested by the medical center, and in Fiscal Year 2011 (7/1/10 – 6/30/11) the Foundation's Executive Committee approved \$4,558,086 for programs, service, capital improvements, equipment, and education.			Families in Good Health (FiGH) The FiGH Program individuals, families and communities with education, screenings, and health care services, with sensitivity to the language and cultural needs of the Asian, African-American	\$650,000
	Programs and Services	\$3,125,391	and Hispanic communities, enabling them to make well informed and appropriate decisions about their health.	
	C.A.R.E. Program Provides comprehensive HIV/AIDS services to the greater Long Beach Community. A federally supported grant to conduct research into viable technological information for AIDS patients and treatment protocols.	\$679,854	Low Vision Center Free vision testing and comprehensive visual rehabilitation are provided for those in need. Services include instruction in Braille, provision of optical aids, vision screening in local schools and independent living skills classes for seniors.	\$185,000
	C.A.R.E. Program This grant covers the costs of care for those patients who do not have adequate insurance or financial resources. Also provides funding for the C.A.R.E. Food Bank, C.A.R.E. Women's Services, and the C.A.R.E. Family Fund.	\$252,172	Munzer Nurse Scholars Provides scholarships to nursing students in the Long Beach Community College Administration Program. Includes tuition, books, uniforms and other program costs.	\$25,000
	COPE Program The Community Outreach for Prevention and Education program provides internships at St. Mary to students interested in health-related careers.	\$150,000	Palliative Care Provides operational support for a comprehensive Palliative Care and pain management program for our patients and as a support for our physician partners.	\$472,421
	Emergency Medication Program Utilizing funds provided by the Employees Community Fund	\$9,058	Peck Family Vision Program Provides free comprehensive eye exams and glasses for any child in the Long Beach Unified School District whose family	\$28,828

St. Mary Medical Center Foundation Grants

of Boeing California, addresses the needs of the uninsured and

underinsured, who cannot afford to pay for their medication.

The mission of the St. Mary Foundation is to provide funds to St. Mary Medical Center

# Philanthropy at Work



#### CAPITAL IMPROVEMENTS AND EQUIPMENT

Bariatrics	26" HDTV Surgical Viewing Monitor / OR	\$ 7,238
Cath Lab	Ultrasound IVUS	\$ 59,788
Cardio Vascular	GE Image Vault/Cardiology & Echo	\$ 19,250
Cardio Vascular	GE Muse EveryWare remote EKG	\$ 13,670
Dietary Services	Meal Warming & Cooling System	\$ 190,000
GI Lab	Given Imaging Rapid ph software, Bravo Accessories	\$ 23,849
	Capsule Delivery System	
Hospital Wide	Hospital Signage	\$ 350,000
Hospital Wide	Vital Signs / Pulse Oximeters	\$ 100,000
Lab	Clinitek AUWi Analyzer	\$ 116,330
Labor & Delivery	Renovation	\$ 250,000
Labor & Delivery	OR Table	\$ 33,500
Labor & Delivery	Labor Beds	\$ 30,000
Labor & Delivery	Anesthesia Video Laryngeal Scope	\$ 10,000
OB/GYN	Drager Isolette for NICU	\$ 139,858
OB/GYN	Drager Transctaneous Jaundice Meter	\$ 19,000
OB/GYN	Drager Isolette for Nursery	\$ 11,654
Orthopedics	Midas Rex AV300 Vein Viewing System	\$ 26,322
Orthopedics	AV300 Vein Viewing System	\$ 4,717
Women's Heart Center	Stress Echo Bed for Cardiology	\$ 20,785
Women's Heart Center	GE Case Stress Networking	\$ 6,734
MEDICAL EDUCATION	N. Company of the Com	
ER Residency Program	\$65,848	
TOTAL	\$65,848	\$1,432,695









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Terry Geiling Chair, St. Mary Medical Center Board of Trustees

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\*As of June 30, 2011

Each year, major gifts from individuals, corporations and foundations set the pace of giving for the Foundation, we are pleased to recognize these donors:

#### \$500,000+

Ms. Kathleen Burke Department of Health & Human Services

#### \$250,000+

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\*Deceased

#### DONOR RECOGNITION



Minnie Douglas and Mort Stuhlbarg, with his wife Susan, complete their two year term as Foundation 21 Society Co-chairs.



Close to 200 guests enjoyed the Supper Club music by the Swing Cats Band and the Swing Kittens Singers.

#### Foundation 21 Society

The Foundation 21 Society was established in 1992 to recognize St. Mary's many partners in the community who set an exemplary standard of giving in support of the work of the Sisters of Charity of the Incarnate Word. Since 1992 the Foundation 21 Society has raised over \$18 million from its members, while helping the St. Mary Foundation raise over \$115 million to ensure continued funding of St. Mary's most essential programs and services. Under the leadership of Co-chairs Minnie Douglas and Mort Stuhlbarg, and Medical Staff Co-chairs Dr. Dominic DeCristofaro and Dr. Barry Heller, the 2011 21 Society exceeded their membership goal (500) with a total of 541 members. Bold: Charter Member \*Deceased

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Incoming Foundation 21 Co-chairs, Marvin and Kathy Lieblein are announced at the Annual Recognition Dinner at The Madison.



Incoming Foundation Board of Trustees Chair, George Murchison and his wife Joyce.

#### DONOR RECOGNITION



At the scene, Minnie Douglas, Patricia Toliver, PhD., Gene Lentzner, Henry & Iane Meyer, Ann Lentzner and Elizabeth Lucas.



Gig Given, M.D., Bertha Garrett, Joyce Plochere, Clinton Stickney and June Given enjoy the Annual 21 Society Annual Dinner Reception.

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#### C.A.R.E. Circle of the Foundation 21 Society

The C.A.R.E. Circle of the Foundation 21 Society was formed to raise awareness and funding for the only HIV/AIDS program in Long Beach providing medical care and outreach to the local community. All funds raised by the C.A.R.E. Circle members are used to fund C.A.R.E.'s programs and services, including HIV/AIDS testing and counseling, C.A.R.E. Access and Minority Access Support Program, Family Services Program, C.A.R.E. Dental Clinic, C.A.R.E Clinic and the C.A.R.E. Food Pantry.

#### C.A.R.E. 21 Platinum

Competitive Aquatic Supply, Inc. Department of Health & Human Services Ms. Sharon A. McNealy The Ralph M. Parsons Foundation Ms. Becky A. Yourex

#### C.A.R.E. 21 Gold

Esther E. Allen Johnson & Johnson Kaiser Permanente Long Beach Lesbian & Gay Pride, Inc. Mr. Raoul Treffry\*

#### C.A.R.E. 21 Silver

Gilead Sciences, Inc. **International Imperial Court** of Long Beach Mr. Jerry W. Pennington & Mr. Mark Mills

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Mr. Carlos S. Ruiz

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Dr. Andrew Vaca

Mr. Victor Sun

Ms. Rachel E. Plotkin

Mr. Paul T. Lovely

Magic Lamp Grill Mrs. Charlotte Mata Okita

La Strada Italiano

Mr. Tedd Lesch



Gina Smith, Mark Davis, CARE Co-chair Robert Stohr, Becky Yourex and CARE Co-chair Marcia Alcouloumre, M.D. enjoy the dinner and program at the 21 Society Annual Recognition Dinner.



Robert Stohr, Vicky Kinsman, Mark Davis, (front) Gabrielle Esser and Lorena Fortiz.

#### DONOR RECOGNITION



Joyce Murchison, Keynote Speaker Kathy Magliato, M.D., Chair Evelyn Best, Jasminka Criley, M.D. and COO Gail Daly at the 3rd Annual "Power of the Purse" Luncheon.



Enjoying the luncheon are Denice Lanuti, Marge DeCristofaro, Soleap Sao and Nancy Johnson.

#### Women's Circle of Philanthropy

The Women's Circle of Philanthropy was created by women who support women's healthcare at St. Mary through the St. Mary Foundation and who, at the same time, encourage women to join them as philanthropic leaders. Under the leadership of Evelyn Best, the Women's Circle has 41 Voting Members in 2011.

The 3rd Annual "Power of the Purse Luncheon" was held in May at St. Mary Medical Center. Over 75 Women's Circle members, business women and community leaders joined together to hear Keynote Speaker, Dr. Kathy Magliato, give a presentation on Women & Heart Disease. Dr. Magliato, a world famous Cardio Thoracic Surgeon and the author of Heart Matters, has been featured in Shape and Cosmopolitan Magazines, and on the Barbara Walter 20/20 special on heart disease. Presiding over the event were Luncheon Co-chairs Cindy Gillis and Julie Suares, along with the Chair of the Women's Circle Evelyn Best of Keesal, Young & Logan. The Women's Circle of Philanthropy has raised \$123,500 for the Women's Healthy Heart Program at St. Mary.



Kathy Magliato, M.D., author of "Heart Matters, A Memoir of a Female Heart Surgeon", is the Keynote Speaker at the 3rd Annual "Power of the Purse" Luncheon.

#### Women's Circle Gold

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Honorable Judith Vander Lans Ms. Tara B. Voss

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**Bold: Charter Member** \*Deceased



#### Women's Center

The Women's Heart Center at St. Mary opened on February 24, 2011. The Center was made possible with funding from the Women's Circle of Philanthropy. The 1,508 square foot Center located on the first floor of the hospital within the Cardiology Dept., has three treatment rooms, and is designed with women in mind. Women who are referred by a physician to the Center will be able to get evaluated for heart disease in a lovely, stress-free environment complete with a quiet meditation room, a soothing fountain and beautiful artwork done by local artisans.



Pam Fair, Soleap Sao and Nancy Higginson at the opening of the Women's Heart Center.







The Women's Heart Center provides state-of-the-art equipment and treatment delivered with compassion in a spa-like environment. Enjoy the relaxing, stress-free meditation room, waterfall and soothing music while at the center.

Sr. Gerard, Evelyn Best, Joyce Murchison, Gail Daly, and Congresswoman Laura Richardson at the Ribbon Cutting Ceremony of the Women's Heart Center.

#### DONOR RECOGNITION

Sister Alphonsus

Sr. Alphonsus Circle of Philanthropists Chair, Gene Lentzner and wife Ann.



Dave and Jenny Shlemmer



Members of the Sister Alphonsus Circle of Philanthropists meet in the Sister's Dining Room at St. Mary for their Annual Holiday Luncheon.

#### Sister Alphonsus Circle of Philanthropists

The Sister Alphonsus Circle of Philanthropists of the Foundation 21 Society was chartered in recognition of Sister's 70 years of service to St. Mary Medical Center, and her more than 30-year association with the St. Mary Foundation. The Alphonsus Circle honors those who have made a lifetime commitment to St. Mary through estate-planned gifts such as wills, trusts, gift annuities, and life insurance.

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\*Deceased



#### 2011 Employee Giving Campaign "Celebration 2011"

Each year, the employees of St. Mary Medical Center participate in a 4-week campaign to raise much-needed funds for the hospital. Over 630 St. Mary employees raised \$185,111 during the 2011 Employee Giving Campaign. The campaign exceeded this year's goal of \$125,000. Co-chairs Pam Fair, Chief Nursing Executive, and Sister Gerard Earls, Vice President Mission Services, were delighted with the results. They thanked and credited the Team Captains for the success of the campaign. "Our Team Captains are the heart and soul of the campaign," said Pam Fair. "We have the number one campaign in all of CHW because of their hard work and dedication."

Glizelda C. Aalberg\* Welhelmina D. Abellera Ioann M. Acord. Vicki S. Acosta Stephen D. Adams Jerry L. Afanador Patrick D. Agbon Sarah A. Agudo Bryan M. Agustin Carvl M. Akamichi Arturo Alarcon Mary Io Albert. Edgar R. Alcodia Cleofe C. Alcontin Marcia Alcouloumre. Irma Alderete Cathy E. Alexander Rita A. Alexander Renee R. Allen. Evangeline S. Almalvez Luis L. Almeida Rosa Alvarado Patrick R. Ames Rosalie Amezcua Carlota G. Anderson Iames W. Anderson Krystyn Ioi R. Anderson Rebeca Anthony Brian J. Antonio. Cybill Aros Angelique Arredondo Pamela K. Arundel. Eddie Arvavo Henry L. Asis Delia R. Askland Dianne L. Atwood Ardel G. Avelino Carmelita P. Babaran Gemma A. Baldonado Mercy A. Baltazar. Vanessa Baltazar Josefina A. Bancale

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Cristina S. Canaria. Tiffany N. Cantrell. Ianet L. Carfi Laura M. Cargill. Paulino Carrillo. Roseann Castelli. Dianalyn A. Castisimo Ioanna N. Castrence. Catalina Ceja Evelvn D. Cerezo Myrna L. Chai Elaine S. Chambers Ladine Chan Michael K. Chan Ruby P. Chang. Iimmy M. Chao Sophalla E. Chap Tiffany Y. Charles Maingan Chau Laura Y. Chia. William C. Chihak. Ianet C. Cho Leon J. Choiniere. Martha B. Choza Martha E. Cisneros. Ianet Clark. Joellen D. Clemans Pamala L. Collins Kathleen P. Connors. Antoinette S. Cooper Michelle L. Cooper Maria Corral Cvnthia Cortez Raquel Cortez. Frank J. Covarubias. Carol Z. Craig David A. Crain. Elizabeth A. Crljen• Mary E. Crocker Kathy A. Crow Ianel L. Cruz Mona Cruz•



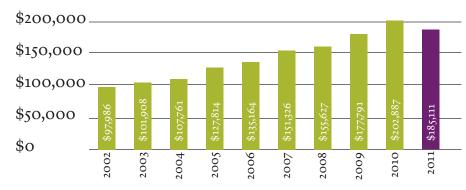
in March 2011. Monies came in after the luncheon to raise the total to \$185,111.



The 2011 Team Captains celebrate at the Victory Luncheon. This year the Employee Giving Campaign raised money for a new Hot/Cold Patient Food Delivery System. Monies were also raised for the Helping Hands program and the Employee Assistance programs as well as the various departments within the hospital.

#### DONOR RECOGNITION

#### SMMC Foundation Employee Giving Campaign (2002-2011)



#### 2011 Employee Giving Campaign

#### Celebration 2011

\$185,111 Raised 634 Total Gifts 219 21 Society Members 50.5% Employee Participation

#### Congratulations to our raffle winners:

Early Bird Raffle - Cathy Pearce - SurgiCenter Team Captains Raffle - Erin Hall - Emergency Department

Grand Prize Raffle - Sofia Vargas - 7 Bauer

David B. Jimenez

Thank you to all St. Mary employees who participated and supported this year's campaign. We had a record 50.5% participation!

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# Annual Fund



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Jim & Joyce Elliott, Mark Mills, Carolyn Kenny and Jerry Pennington.

The Annual Fund at the St. Mary Foundation raises unrestricted gifts on an annual basis from constituencies loyal to St. Mary. The gifts are used to support the operations of the Medical Center, especially those programs and projects which have the greatest priority.

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Ms. Helen B. Farr

Mr. Henry E. Fehr Ms. Cheryl Lackman Feinberg & Mr. Ron Soloman Ms. Conceicao Fernandes Mr. Liberty G. Fernandez Ms. Juana Figueroa Ms. Sara Figueroa Mr. & Mrs. James P. Fitzgerald Mr. Peter Fitzgibbons Sister Claire Fleming Mr. Barrett A. Flores Mrs. Phyllis A. Fober-Davidson Mr. Vincente B. Follero Mr. James P. Francis Ms. Mary Nunez Francisco Dr. Jack P. Freinhar Mr. Robert E. & Mrs. Martha Fronke Mr. David A. Fuller Ms. Eva M. Fully Mr. Gary Fultheim Mr. Arturo Gallo Ms. Sara O. Gamboa De Morales Ms. Antonia Garcia Ms. Erlinda Garcia Ms. Maria Eva Garcia Mrs. Maria Lourdes Garcia Ms. Bertha Garrett Mr. Robert Elliott Garstang Dr. Thomas C. Gates & Dr. Beverly M. Gates Mr. & Mrs. Robert R. Gault Mr. Peter F. Gebel, III Mr. & Mrs. Terry Geiling Mr. & Mrs. John J. Gibson Mrs. Reiko T. Gillespie Mr. Wayne A. Gillis Dr. & Mrs. Everett H. Given Mr. Russell L. & Mrs. Mary Anne Godin Ms. Juel D. Goldstock Mr. Roberto F. Gomez Mr. Alfonso Gonzalez Ms. Alva Olga Gonzalez Mrs. Irma O. Gonzalez Ms. Leonicia Gonzalez Ms. Maria Asela Gonzalez Ms. Miriam G. Gonzalez

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Judge Richard & Mrs. Karen Goul



Bertha Garrett and Clinton Stickney at the Foundation 21 Society Annual Recognition Dinner.



Enjoying the reception are 21 Society members Beverly Culbertson and Jo Ann Clark.



Linda Snavely, Joanie Milligan, Nancy Johnson, Debbie Silver, Laurie Le Cou and Rebecca Robinson having fun at The Madison.



Long time supporters of St. Mary, Ed Conrad and Mary Nejdl enjoy the evening at The Madison.

Mr. & Mrs. Robert Hoover Ms. Svetlana I. Hora Mr. & Mrs. Patrick I. Houston Mrs. Elizabeth G. Hudson Mr. Javier Huerta Mrs. Harriett A. Ibbetson Ms. Dorothy Ivey Ms. Matilde Izarra Dr. Josefina S. Jacinto & Dr. Gregorio Abad Santos Mr. Daniel J. Jackson Mr. Walter Jackson Ms. Sara P. Jacobson Ms. Mary K. Jamison Dr. M. George Jayatilaka Mr. Daniel M. Jimenez Ms. Flordeliza Jimenez Mr. Jose A. Jimenez Ms. Marjorie J. Jimenez Mrs. Rose M. Johns Mr. & Mrs. Donald E. Johnson Mr. Donald G. Johnson Mr. John B. Johnson Mrs. Lucile G. Johnson Ms. Shirley M. Johnston Mr. Fred Iones Ms. Norma Jean Jones Mr. Samuel Iones Mrs. Ruth Padway Kaller Mr. & Mrs. Richard M. Kawanishi Ms. Mary June Keller Ms. Carolyn E. Kenny Ms. Aline Kerr Ms. Jonita Keyes Mrs. Teang Kha Mrs. Mary F. Kiddie Mr. & Mrs. Matthew L. Kinley Dr. H. Michael Klem Mr. Harold J. Korver Mrs. Marie H. Kotovantz Mr. & Mrs. Sven Wouter Krijgsman Dr. Savithri & Mr. Sundaram Krishnamurthy Mr. Frank Kuborek Mrs. Gloria Rios Kucenas Ms. Nadia A. Kurdv Ms. Jennie Kwan Ms. Frances M. La Mantia Mr. Alan J. La Rocque Ms. Etta D. Lackman

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Ms. Mercedes Rodriguez Mr. John Joseph Rooney

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St. Mary VP Business Development Mike Gomez and wife Felice.



Lani Korth, Olga Rausch, Guild Member Fiorella Miotto, Laura Aguirre St. Mary Foundation, Guild Member Leone Landis, Denise Scandura and Guild Member Lynette Rausch.



Ginnie Wilcox, Ginny Oleen, Shirley Nyquist, Rose Lozano, Jeanne Coughlin, Lynette Rausch and Marian Cormie at the Long Beach Yacht Club.



Incoming Guild President Martha McNaughton and Past President Rose Lozano.

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Mr. Daniel J. McCartan Ms. Rose Anne Recendez in honor of Sister Mary Gerard Earls Mr. Wilfrid C. & Dr. Janice Lemann in memory of Lucy Estrada Ms. Ann Estrada in honor of Coleen Green Ms. Mary Papavasiliou in memory of Samuel E. Hood Ms. Betty F. Metcalfe in memory of William Huston Gov. & Mrs. George Deukmejian in memory of Marie Jesme Mr. & Mrs. Robert N. Berube in memory of Etta Lavern

Lockhart Burge Mr. George W. Burge for the birthday of Claire Marmion

Ms. Carolyn E. Kenny

in memory of Iluminida A. Martin, M.D. Mr. & Mrs. Thomas Brennan Mr. & Mrs. John T. Wagner

in memory of Donald D. Miller Dr. & Mrs. John E. Ingram

in honor of George & Joyce Murchison Dr. & Mrs. William H. Marmion

in honor of Sister Mary Gertrude Murphy Mr. Wilfrid C. & Dr. Janice Lemann

in memory of Linda Jane Osteen Mr. James L. Osteen

in memory of Linda K. Smith Mr. Robert W. Smith

# St. Mary Foundation 30th Annual Auction & Dinner "The Pearl Anniversary"

Over 560 elegantly attired guests gathered at the Hyatt Regency Hotel in Long Beach to attend the 30th Annual St. Mary Foundation Auction & Dinner, "The Pearl Anniversary". The St. Mary Life Achievement Award was presented to Ed & Linda Kaleff and Dr. Robert Lugliani. Recipients were honored for their years of dedication, philanthropic generosity and service to St. Mary Medical Center and the Long Beach Community.

Throughout the evening, silent and live auction items including offerings of exotic travel, fabulous liquor and wine gift baskets, and the ever-popular jewelry were available to the highest bidder.

Returning to action once again were popular live auctioneers, Randy Gordon, President of the Long Beach Chamber of Commerce and marketing/advertising executive, Allan Rahn. Assisting Randy in the Live Auction was KTLA Channel 5 Weather and Traffic Reporter, Vera Jimenez. Longtime friend of St. Mary and physician partner Dr. Barry Heller, again served as Master of Ceremonies.

The annual event, started by Founding Chairwoman Sheila Hanley, is held to raise funds for much needed programs and services at St. Mary. This year's proceeds went to support Palliative Care and the Women's Healthy Heart programs at the hospital. Over \$327,000(net) was raised during the evening. The stellar event was spearheaded by Dinner Committee Co-chairs, Gene Lentzner and Rocky Suares under the overall leadership of Foundation Board Chair, Leo Vander Lans.



Platinum

Dr. Martha and Dr. Tino Bernadett The Kaleff Family Dr. Robert and Delores Lugliani Sisters of Charity of the Incarnate Word

Gold Ed Conrad Dr. Bill and Sheila Hanley

Silver Dr. Navyer and Suzette Ali Archstone Foundation Argus Medical Management Gong, Nashed, Pascoe Ed Kaleff, Sr. Long Beach Emergency Medical Group

ProHealth MultiSpecialty Network ProHealth Partners Russell Investments Suares Investment Group of Wells Fargo Advisors The Ursano Family

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Port of Long Beach St. Mary Administration St. Mary Medical Center Foundation Dave and Jenny Shlemmer Mort and Susan Stuhlbarg Laurence and Janet Watt Wells Fargo Advisors -Allen Schreiber



Founding Chair Sheila Hanley and Master of Ceremonies Dr. Barry Heller at the 30th Anniversary Auction & Dinner. with the St. Mary Life Achievement Award.



Honorees Ed and Linda Kaleff are presented



Chris DiCicco, Honoree Robert Lugliani, M.D., Gene Lentzner, Delores Lugliani and Sr. Gerard.



At the scene are Joseph and Joan Prevratil.



Enjoying the evening are long-time supporters Don Johnson and Karen Como.

AES Alamitos, L.L.C. Mr. Jess & Mrs. Laura Aguirre Mr. & Mrs. Jon Jon Alban Dr. & Mrs. Seymour Alban Mr. Lawrence F. Schroeder & Ms. D. Lynn Alexander Dr. & Mrs. Navyer Z. Ali Alicia Friedmann Interior Design Mr. Carl Allen Dr. & Mrs. Barry Allswang Alpha Omega Winery Mr. & Mrs. Thomas B. Anderson Angel Park Golf Club Antonello Ristorante Aguarium of the Pacific Archstone Foundation Argus Medical Management Arrowood Vineyards & Winery Artesa Vineyards & Winery Dr. & Mrs. Donald P. Ashley Auld Dublinger Irish Pub & Restaurant Avi Resort & Casino Avila Beach Golf Resort Mr. & Mrs. Sam Azarian Azusa Green Country Club Babouch Moroccan Restaurant Balboa Bay Club & Resort Mr. & Mrs. J. Jack Bamberger Mr. & Mrs. Pete Bamberger Dr. & Mrs. Neil Barber Father Michael W. Bazzy Mr. & Mrs. Rick Beall Beaumont Ranch Bel Shore Florist & Gifts Bell Wine Cellars Ms. Deborah A. Bell The Belmont Athletic Club Belmont Pets and Launderpet Mrs. Muriel G. Benedict Dorothy Da Valle Benzini Dr. & Mrs. Richard Berkson Dr. Faustino Bernadett & Dr. Martha Bernadett Mr. & Mrs. Robert N. Berube

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Dr. Sy and Reva Alban enjoying the reception at the 30th Anniversary Auction & Dinner.



Auctioneer Randy Gordon and KTLA Channel 5 Weather and Traffic Reporter, Vera Jimenez.



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Long-time attendees Bob Gault, Jerry Pennington and June Gault.



Peachy Paulino and Eva Pleitez (Back Row), Mary Storms, Mary Keys and Imee Tanseco (Front Row), celebrate Dr. Robert Lugliani in receiving the St. Mary Life Achievement Award.

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Don Carlos, Betty Pepek and Stan Pepek, M.D.



Vincent Esposito, M.D. and Luciann Maulhardt (center) present Tim Stanford, Johnny Auer, Steve Auer and Colin Stanford with the Leslie Esposito Trophy.



Ryan McCormick, Roseann O'Callaghan, Sr.Gerard and Dan O'Callaghan are winners at the 19th Annual Charity Golf Tournament.

# 2011 Golf Tournament Fund 19th Annual St. Mary Charity Golf Tournament

The beautiful Virginia Country Club was the setting for the 19th Annual St. Mary Charity Golf Tournament on June 13, 2011. After a day of fun-filled golf under sunny skies and an evening of dining and heavy bidding on silent and live auction packages, tournament Co-chairs Dr. Steve Shea and Paul Carter announced the tournament raised \$190,000 for the renovation of the St. Mary Labor & Delivery Department. The winner of the newly established Dr. Vince Esposito Trophy was, interestingly, the team of Curt Cover, Mark Esposito, Dr. Mike Esposito and Dr. Vince Esposito. The trophy was established to honor Dr. Esposito's 18 years as founder and chair of the tournament.

The winner of the Leslie Esposito Trophy, which is awarded to the team with the overall net low score, was the foursome of Christensen and Auer.

A lively live auction of exciting golf and travel packages to Costa Rica, Lanai and Maui, a ski trip to Steamboat Springs, Colorado, along with a trip to the Indianapolis 500 and a VIP/Pace and Drift Car Package to the 2012 Long Beach Grand Prix took place before the evening came to an exciting close with Sister Gerard Earls drawing the winning opportunity ticket for a trip for two to the beautiful Fairmont Hotel in Canada.

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The Virginia Country Club was the setting for the 19th Annual St. Mary Charity Golf Tournament.



Boulevard Cadillac was the Hole in One Sponsor for this year's tournament.



Golfers warm up on the driving range at Virginia Country Club prior to teeing off.

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Jackie and Patrick Cahill, M.D. ready for a great round of golf.



Terry Groth, volunteer Charlotte Fahey and volunteer organizer John Groth.



Jonathan Harper and Samuel Lewis enjoy lunch before teeing off.



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Looking for some low scores are Lisa Davis, Suzanne Devries, Carole Anne Short and Sonya Branson.



Enjoying the reception after a day of golf are Steering Committee Member John Eddy, Nicole Street, Bob Patton and Karen Anderson.



Susanna and Dr. Sandy Witzling enjoy the Silent Auction inside the Virginia Country Club.



Long-time tournament supporters Luciann Maulhardt, Jo Ann Clark and Kathy Lieblein welcome players to the 19th Annual Charity Golf Tournament.

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Joan and Lou Cassani enjoying the Silent Auction bidding.



Co-chair Paul Carter, Co-chair Dr. Stephen Shea and Past Chair Dr. Vincent Esposito.



Taking a break at the 19th Annual Charity Golf Tournament are members of the St. Mary Foundation Staff.



Cousin Lou, Golf Steering Committee Member Marvin Lieblein, Glenn Rabenn, Mike Roffee and Bill Ross.

Mr. Joseph Esparza Ms. Aurora Navarra Ms. Herlinda Pacheco Ms. Catherine M. Pearce Ms. Teresa A. Perez Ms. Mary M. Smith

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# In Memoriam

In recognition of our beloved Board members and Guild members who have passed away this past year, we offer our sincere condolences and gratitude to their families and pay tribute here to their enduring legacy.

**Dorothy Benzini**, October 2010 - Foundation 21 Society, Philanthropist Circle, St. Mary Medical Center Guild

William Munzer, November 2010 - Hospital Board of Trustees

Senator Jennifer Oropeza, November 2010 - Hospital Board of Trustees

Clarence William Powell, December 2010 - Foundation 21 Society, Philanthropist Circle, Hospital Board of Trustees



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